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## POLARITIES ON ALGEBRAICAL STRUCTURES

BOHUMIL ŠMARDÁ, Brno

### 1. Introduction

A fundamental construction of polarity on an algebraic structure has been described in G. Birkhoff [2]. This polarity has many important properties on lattice ordered groups published for example in books by P. Conrad [3] and V. M. Kopytov [4]. Many authors generalized the classical polarity on lattice ordered groups to other algebraical structures. We mention F. Šik [8], J. Rachůnek [6] and B. Šmarda [9], [10].

**Definition** ([2], V. §7) Let  $\rho$  be a binary relation on a non-empty set  $M$ . If  $X \subseteq M$  then the set  $X' = \{m \in M : m\rho x \text{ for each } x \in X\}$  is called a polar of  $X$  in  $\rho$ . By induction we can define  $X^n = [X^{n-1}]'$ , for every natural number  $n$ .

General properties of sets of all polars which form Boolean algebras are investigated in this paper. Some results show that a natural restriction are polars for symmetric and antireflexive relations (called polarities). Connections between polarities and equivalences are described in the last part of the paper.

### 2. Basic properties of polars

Some basic properties of polars and Galois connections are described in [2], V. §7,8. We can show also the following basic properties:

**2.1.** If  $M_\rho = \{m \in M : m\rho m\}$  then

- a)  $\rho$  is reflexive iff  $M_\rho = M$ ,
- b)  $\rho$  is antireflexive iff  $M_\rho = M'$ ,
- c)  $\rho$  is areflexive iff  $M_\rho = \emptyset$ .

**Remark.** Recall that a relation  $\rho$  on  $M$  is antireflexive (areflexive, resp.) when  $\rho$  has the following property:

If  $x\rho x$  for some  $m \in M$  then  $x\rho y$  for each  $y \in M$ , (for no  $x \in M$  is  $x\rho x$ , resp.).

**2.2.** The following assertions are equivalent:

- a)  $\rho$  is symmetric,
- b)  $X \rightarrow X''$  is a closure operator on  $M$ ,
- c)  $X \subseteq X''$  for every  $X \subseteq M$ .

**2.3.** The following assertions are equivalent:

- a)  $\rho$  is an equivalence,
- b)  $a \in a'' = a'$  for each  $a \in M$ ,
- c)  $a \in a'$  and  $A \subseteq A' = A''$  or  $A' = \emptyset$  for each  $a \in M, A \subseteq M$ .

**Proof** follows from 2.2 and the fact that  $\rho$  is transitive iff  $\emptyset \neq A \subseteq B' \Rightarrow A' \subseteq B'$  for each  $A, B \subseteq M$ .

**2.4.**  $\rho$  is a tolerance iff  $a \in A' \Rightarrow a \in a' \supseteq A$  for each  $A \subseteq M$ .

**2.5.**  $\rho$  is a partial order iff for every non-empty sets  $A, B \subseteq M$  the following holds:

- a)  $A \subseteq A' \Leftrightarrow \text{card } A = 1$ ,
- b)  $A \neq B \wedge A \subseteq B' \Rightarrow B' \not\subseteq A' \subseteq B'$ .

**Proof** follows from the mentioned characterization of transitivity and the following fact:  $\rho$  is antisymmetric iff  $A \subseteq B', B \subseteq A' \Rightarrow A = B = \{m\}$ , for a suitable  $m \in M$ , where  $A, B \subseteq M, A \neq \emptyset \neq B$ .

**2.6.** 1.  $\rho$  is antireflexive iff  $A \cap A' \subseteq M'$ , for every  $A \subseteq M$ .

2. If  $\rho$  is symmetric then the following holds:  $\rho$  is antireflexive iff  $A', A''$  are complementary polars, for every  $A \subseteq M$ .

**Proof** follows from 2.2.

We can investigate other easy results between relations and corresponding polars.

### 3. The set of polars

**3.1. Lemma** (A generalization of [1], Th. 1) If  $(A, \cdot)$  is a grupoid,  $\bar{\phantom{x}}$  is a closure operator on  $A$  and  $X * Y = \overline{X \cdot Y}, \vee Y_i = \overline{\cup Y_i}$ , for each  $X, Y, Y_i \subseteq A$  then the following assertions are equivalent:

- 1.  $X \cdot Y \subseteq X * Y$ ,
- 2.  $X * Y = X * \bar{Y}$ ,
- 3.  $X \cdot (\vee Y_i) \subseteq \vee (X \cdot Y_i)$ ,
- 4.  $X * (\vee Y_i) = \vee (X * Y_i)$ .

**Proof.**  $3 \Rightarrow 4$ :  $X * (\vee Y_i) = \overline{X \cdot (\vee Y_i)} \subseteq \overline{\vee (X \cdot Y_i)} \subseteq \overline{\cup (X \cdot Y_i)} = \vee (X * Y_i)$   
and  $\vee (X * Y_i) = \overline{\cup X \cdot Y_i} \subseteq \overline{X \cdot \cup Y_i} = X * \vee Y_i$ .

$4 \Rightarrow 2$ : We choose  $Y_i = Y$ .

$2 \Rightarrow 1$ :  $X \cdot \bar{Y} \subseteq X * \bar{Y} = X * Y$ .

$1 \Rightarrow 3$ :  $X \cdot \vee Y_i = X \cdot \overline{\cup Y_i} \subseteq X * (\cup Y_i) = \overline{X \cdot (\cup Y_i)} = \overline{\cup X \cdot Y_i} = \vee (X \cdot Y_i)$ .

**Remark.** If we change factors in the operations  $*$  and  $\cdot$  then we receive a similar lemma. For example 3.  $(\vee Y_i) \cdot X \subseteq \vee (Y_i \cdot X)$ .

**3.2. Corollary.** Let  $(A, \cdot)$  be a semigroup and  $\bar{\phantom{x}}$  be a closure operator on  $A$ . Then the set  $\sigma(A)$  of all closed sets in  $A$  with regard to  $\bar{\phantom{x}}$  is a quantale, where  $X * Y = \overline{X \cdot Y}$ ,  $\vee Y_i = \overline{\cup Y_i}$  for every  $X, Y, Y_i \in \sigma(A)$  iff  $X * \bar{Y} = X * Y = \overline{X * Y}$  for every  $X, Y \subseteq A$ .

**Proof.** Let us recall (see [5]) that  $\sigma(A)$  is a quantale when the operation  $*$  is associative and  $X * \vee Y_i = \vee (X * Y_i)$ ,  $\vee Y_i * X = \vee (Y_i * X)$  hold for every  $X, Y_i \in \sigma(A)$ . From Lemma 3.1 and the Remark after 3.1 it follows that we must prove only the associativity of  $*$ : But  $X * (Y * Z) = X * (\overline{Y \cdot Z}) = X * (Y \cdot Z) = \overline{X \cdot (Y \cdot Z)} = \overline{(X \cdot Y) \cdot Z} = \overline{(X \cdot Y) * Z} = (X * Y) * Z$ , for every  $X, Y, Z \in \sigma(A)$ .

**3.3. Theorem.** If  $\varrho$  is a symmetric relation on a semigroup  $(A, \cdot)$  then the following assertions are equivalent:

1. The set  $\varrho(A)$  of all polars on  $A$  in  $\varrho$  is a complete Boolean algebra with regard to the operations  $X * Y = (X \cdot Y)''$ ,  $\vee X_i = (\cup X_i)''$  for each  $X, Y, X_i \in \varrho(A)$ .

2.  $\varrho$  is an antireflexive relation with the following properties:

a)  $a\varrho b \Rightarrow a \cdot b\varrho m$  for every  $m \in A$ ,

b)  $X * Y = Y * X$ ,  $X * X = X$  holds for every  $X, Y \in \varrho(A)$  and  $X * Y = X * Y'' = X'' * Y$  holds for every  $X, Y \subseteq A$ .

**Proof.**  $1 \Rightarrow 2$ : a) We have  $A = x' \vee x'' = (x' \cup x'')'' = (x' \cap x'')'$  for each  $x \in A$  and thus  $x' \cap x'' \subseteq A'$ . It means that  $x\varrho m$  for each  $m \in A$  and  $\varrho$  is antireflexive. Further,  $a\varrho b \Rightarrow a \in b' \Rightarrow a \cdot b \in a \cdot a' \subseteq a'' * a' = A' \Rightarrow a \cdot b\varrho m$  for  $a, b \in A$  and each  $m \in A$ .

b) It follows immediately from 3.1 and the Remark after 3.1.

$2 \Rightarrow 1$ : Propositions 2.2, 3.2 imply that  $\varrho(A)$  is an idempotent quantale and Proposition 2.6 implies that  $X' \vee X'' = A$  holds for each  $X \subseteq A$ . We have  $x\varrho y$  for every  $x \in X', y \in X''$  and thus  $x \cdot y\varrho m$  holds for every  $m \in A$ . From this  $X' \cdot X'' \subseteq A'$ , i.e.,  $X' * X'' = (X \cdot X'')'' = A'$ . Finally,  $X', X''$  are complementary polars.

Now,  $X'' = \vee (x'' : x \in X'')$  and  $x' \vee X'' = A$  holds evidently for each  $X \subseteq A$  and each  $x \in X''$ . It means that  $A$  is a regular quantale and Theorem 2.5 from [5] implies that  $A$  is a locale. Finally,  $A$  is a distributive complementare complete lattice, i.e.,  $A$  is a complete Boolean algebra.

**3.4. Corollary.** Let  $\varrho$  be a symmetric relation on a semigroup  $(A, \cdot)$  and the set  $\varrho(A)$  of all polars on  $A$  in  $\varrho$  be a complete Boolean algebra with regard to the operations  $*$ ,  $\vee$ . Then the following holds:

1.  $X * Y = X \cap Y$ , for each  $X, Y \in \varrho(A)$ .

2. Polars from  $\varrho(A)$  are ideals of  $A$ .

3.  $x\varrho y \cdot z \Rightarrow x\varrho z \cdot y$ , for each  $x, y, z \in A$ .

**Proof.** 1.  $\varrho(A)$  is an idempotent quantale and [7, Prop. 1] implies that  $\varrho(A)$  is a locale.

2.  $A \cdot X \subseteq A * X = A \cap X = X$  and  $X \cdot A \subseteq X$  similarly, for each  $X \in \varrho(A)$ .

3. We have  $xQy.z \Rightarrow x \in (y.z)' \subseteq (y''.z'')' = (y'' * z'')' = (z'' * y'')' = (z'' . y'')' \Rightarrow xQz.y$ . The second implication follows similarly.

**3.5. Theorem.** If  $\rho$  is a symmetric relation on a set  $M$  then the following assertions are equivalent:

1. The set  $\rho(M)$  of all polars on  $M$  in  $\rho$  is a complete Boolean algebra with regard to the operations  $X \wedge Y = X \cap Y$ ,  $X \vee Y = (X \cup Y)''$ , for  $X, Y \in \rho(M)$ , where  $X'$  is the complement of  $X$ .

2.  $\rho$  is an antireflexive relation and  $(X'' \cap Y) \cup (X \cap Y'') \subseteq (X \cap Y)''$  holds for every  $X, Y \subseteq M$ .

3.  $xQy \Leftrightarrow x'' \cap y'' = M'$  for every  $x, y \in M$ .

**Proof.**  $1 \Rightarrow 2$ : Similarly as in the proof of 3.3.

$2 \Rightarrow 1$ : Follows from 2.6,2 and 3.1.

$1 \Rightarrow 3$ : Theorems 3, 4 from [8] imply that  $\rho(M)$  is a Boolean algebra iff  $\rho$  is antireflexive and  $x \text{ non } Qy \Rightarrow$  there exists  $z \in M$  such that  $z \text{ non } Qz, z \in x'' \cap y''$ . If  $xQy$  then  $x \in y'$  and  $x'' \cap y'' \subseteq x'' \cap x' \subseteq M_0 = M'$  follow, i.e.,  $x'' \cap y'' = M'$ . On the contrary,  $x'' \cap y'' = M'$  implies  $xQy$  immediately.

$3 \Rightarrow 1$ : We have  $xQx \Rightarrow x'' = M' \Rightarrow x \in M'$  and thus  $\rho$  is antireflexive. Now,  $x \text{ non } Qy \Rightarrow x'' \cap y'' \neq M'$  and then  $z \notin M'$  exists, i.e.,  $z \text{ non } Qz$  and  $z \in x'' \cap y''$ . Finally,  $\rho(M)$  is a complete Boolean algebra.

#### 4. Polarities

From the previous results we can recognize the motivation for the following definition.

**Definition.** A symmetric antireflexive relation on a set  $M$  is called a polarity on  $M$ .

**4.1.** ([9], Prop. 2.8) If  $S$  is a system of all subsets in  $M$  which has a given property  $(K)$ ,  $S$  is closed with respect to intersections,  $\cup S = M$  and  $P = \cap \{ \langle m \rangle : m \in M \}$ , where  $\langle m \rangle$  is the smallest set from  $S$  containing  $m$ , then the following holds:  $\rho$  is the greatest polarity on  $M$  such that all polars on  $M$  in  $\rho$  form a complete Boolean algebra and  $M' = P$  iff  $\rho$  has the following property:  $aQb \Leftrightarrow \langle a \rangle \cap \langle b \rangle = \{O\}$ .

**4.2.** If  $\sigma$  is a polarity on a set  $M$  then

a)  $a\sigma b \Rightarrow a'' \cap b'' = M'$ , for  $a, b \in M$ ,

b)  $\sigma(M)$  is a complete Boolean algebra iff we have:  $a\sigma b \Leftrightarrow a'' \cap b'' = M'$ , for every  $a, b \in M$ .

**Proof.** a) We have  $a\sigma b \Rightarrow a \in b'$  and if  $x \in a'' \cap b''$  then  $x \in a'' \subseteq b' \Rightarrow x\sigma x \Rightarrow x \in M'$ .

b) see Theorem 3.5,  $1 \Leftrightarrow 3$ .

**Definition.** Let  $\sigma$  be a polarity on a set  $M$ . Then the relation  $\varrho(\sigma)$  on  $M$  such that

$$a\varrho(\sigma) b \Leftrightarrow a'' = b'' \text{ in } \sigma, \text{ for } a, b \in M,$$

is an equivalence, which we shall call an equivalence induced by the polarity  $\sigma$ .

The corresponding decomposition  $M/\varrho(\sigma)$  is a partially ordered set ( $\alpha \leq \beta$ ,  $\alpha, \beta \in M/\varrho(\sigma) \Leftrightarrow a'' \subseteq b''$  for every  $a \in \alpha, b \in \beta$ ) with the smallest element  $O_{\varrho(\sigma)} = M'$ .

**Definition.** Let  $\varrho$  be an equivalence on a set  $M$  and the corresponding decomposition  $M/\varrho$  be a partially ordered set with the smallest element  $O_\varrho$ . Then the relation  $\sigma(\varrho)$  on  $M$  defined by

$$a\sigma(\varrho) b \Leftrightarrow A_a \cap A_b = O_\varrho, \text{ for } a, b \in M,$$

where  $A_a = \{\gamma \in M/\varrho: \gamma \leq \alpha \in M/\varrho, \alpha \in a\}$  and  $A_b$  similarly, is a polarity which we shall call a polarity induced by the equivalence  $\varrho$  belonging to the given partial order on  $M/\varrho$ .

**4.3.** If  $\varrho$  is an equivalence on  $M$  then we have:

1.  $\varrho(\sigma(\varrho)) = \varrho$ .
2.  $\sigma(\varrho(M))$  is a complete Boolean algebra.

**Proof.** 1. We have  $a\varrho b \Leftrightarrow A_a = A_b \Leftrightarrow \{x\sigma(\varrho) a \Leftrightarrow x\sigma(\varrho) b \text{ for } x \in M\} \Leftrightarrow a'' = b'' \Leftrightarrow a\varrho(\sigma(\varrho)) b$ , for arbitrary partial order of classes of  $M/\varrho$  with the smallest element and for every  $a, b \in M$ .

2. Proposition 4.2 yields that it suffices to prove that  $a'' \cap b'' = M' \Rightarrow a\sigma(\varrho) b$  for every  $a, b \in M$ . If  $\alpha, \beta \in M/\varrho$ ,  $\alpha \leq \beta$  then  $A_\alpha \subseteq A_\beta$  for every  $a \in \alpha, b \in \beta$  and thus  $A_\alpha \cap A_\beta = O_\varrho \Rightarrow A_\alpha \cap A_a = O_\varrho$ , i.e.,  $z\sigma(\varrho) b \Rightarrow z\sigma(\varrho) a$  for  $z \in M$ . It means that  $a'' \subseteq b''$ . Now, if  $a'' \cap b'' = M'$  and  $\gamma \in A_a \cap A_b$ ,  $c \in \gamma \in M/\varrho$  then  $\alpha \geq \gamma, \beta \leq \gamma$  hold for  $\alpha, \beta \in M/\varrho$  such that  $\alpha = \{x \in M: x'' = a''\}$ ,  $\beta = \{x \in M: x'' = b''\}$ . Finally, we have  $a'' \cap b'' \supseteq c''$ , i.e.,  $c'' = M' = O_\varrho$  and thus  $A_a \cap A_b = O_\varrho$  and  $a\sigma(\varrho) b$ .

**4.4. Theorem.** If  $\varrho$  is a map which maps a polarity  $\sigma$  on  $M$  onto the equivalence  $\varrho$  induced by  $\sigma$ , then the following assertions are equivalent:

1.  $\sigma(M)$  is a complete Boolean algebra for each polarity  $\sigma$  on  $M$ .
2.  $\sigma = \sigma(\varrho(\sigma))$  for each polarity  $\sigma$ .
3.  $\varrho$  is an injection.

**Proof.** 1  $\Rightarrow$  2: If  $\bar{\sigma} = \sigma(\varrho(\sigma))$  then  $a\bar{\sigma}b \Rightarrow a'' \cap b'' = M'$  (by 4.2)  $\Rightarrow x'' \subseteq M'$ , for every  $x \in \kappa \in A_a \cap A_b$ , i.e.,  $x$  satisfying  $x'' \subseteq a'' \cap b'' \Rightarrow A_a \cap A_b = M' \Rightarrow a\bar{\sigma}b$ .

Otherwise,  $a\bar{\sigma}b \Rightarrow A_a \cap A_b = M'$  holds because  $M' = O_{\varrho(\sigma)} \Rightarrow c \in \gamma \in M/\varrho$  for  $c \in a'' \cap b''$ , where  $\gamma \leq \alpha, \gamma \leq \beta \Rightarrow c'' = M' \Rightarrow a'' \cap b'' = M' \Rightarrow a\sigma b$  holds (see again 4.2).

2  $\Rightarrow$  3: If  $\sigma_1, \sigma_2$  are polarities on  $M$  such that  $\varrho(\sigma_1) = \varrho(\sigma_2)$  then  $a''_{\sigma_1} = a''_{\sigma_2}$

for every  $a \in M$ . Therefore decompositions  $M/\varrho(\sigma_1)$ ,  $M/\varrho(\sigma_2)$  are equal including partial orders defined by  $\varrho(\sigma_1)$  and  $\varrho(\sigma_2)$ . Then  $\sigma_1 = \sigma(\varrho(\sigma_1)) = \sigma(\varrho(\sigma_2)) = \sigma_2$  and  $\varrho$  is an injection.

$3 \Rightarrow 1$ : If  $a'' \cap b'' = M'$  for  $a, b \in M$  then  $c'' \subseteq a'' \cap b''$  for each  $\gamma \in A_a \cap A_b$  and each  $c \in \gamma$ , i.e.,  $c \in M'$  and  $A_a \cap A_b = M' = O_{\varrho(\sigma)}$ . From this  $a \bar{\sigma} b$ . Proposition 4.2 implies that  $a \bar{\sigma} b \Leftrightarrow a'' \cap b'' = M'$ ,  $\bar{\sigma}(M)$  is a complete Boolean algebra and Proposition 4.3 implies that  $\varrho(\bar{\sigma}) = \varrho(\sigma(\varrho(\sigma))) = \varrho(\sigma)$ . The fact that  $\varrho$  is an injective map implies  $\bar{\sigma} = \sigma$  and thus  $\sigma(M)$  is also a complete Boolean algebra.

**4.5. Corollary.** Let  $E$  be the set of all equivalences on a set  $M$  and  $P$  be the set of all polarities on  $M$  such that  $\sigma(M)$  is a complete Boolean algebra. Then the mapping  $\varrho: P \rightarrow E$  such that it maps  $\sigma \in P$  onto the equivalence  $\varrho(\sigma)$  induced on  $M$  by  $\sigma$  is a bijection and the mapping  $\sigma: E \rightarrow P$  which maps  $\varrho \in E$  onto  $\sigma(\varrho)$  is the inverse mapping to  $\varrho$ .

**Proof** follows from 4.3 and 4.4.

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## РЕЗЮМЕ

### ПОЛЯРНОСТИ НА АЛГЕБРАИЧЕСКИХ СТРУКТУРАХ

Богумил Шмарда, Брно

В теории решеточно упорядоченных групп хорошо известны понятия полярности и полярность. В этой статье изучаются эти понятия в общности на любом множестве. Именно, свойства множества всех поляр которые являются булевыми алгебрами для симметрических и антирефлексивных отношений. В конце описана связь между полярностями и эквивалентностями.

## SÚHRN

### POLARITY NA ALGEBRAICKÝCH STRUKTURÁCH

Bohumil Šmarda, Brno

V teorii svazově uspořádaných grup jsou dobře známy pojmy polára a polarita. V tomto článku se vyšetřují tyto pojmy obecně na libovolné množině. Zejména vlastnosti množiny všech polár, které jsou Booleovými algebry pro symetrické a antireflexivní relace. Závěrem je popsán vztah mezi polaritami a ekvivalencemi.



